

Personal Finance

Bus.Studies

Statement Code no: 2

Student:

Class:

At Junior Certificate level the student can:

Manage personal finances in the areas of income, expenditure and budgeting

Date Commenced: / /

Date Awarded: / /

Learning Targets - This has been demonstrated by your ability to:

- | | | | | |
|----|---|--------------------------|--------------------------|--------------------------|
| 1 | Name different sources of income | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2 | Work out the income from different part-time jobs | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3 | Give reasons why people save | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4 | List ways of saving, including banks, building societies, An Post and credit unions | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5 | Read a wage slip, picking out income before and after tax | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6 | List the main household bills | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7 | Read and understand bills and dockets | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8 | List income and expenditure and identify priorities | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 9 | Prepare a personal budget | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 10 | Prepare a household budget using a calculator | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 11 | Find the cost of the main items in personal and household budgets | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 12 | Understand what rights you have as a consumer | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 13 | Write a letter of complaint to a company or service provider using your knowledge of your consumer rights | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Refer also to: Maths, Home Economics, English, Art, Information Technology and Computer Software, Civic Social and Political Education, Environmental and Social Studies

Work begun | Work in progress | Work completed